



MFS 全盛基金
可變資本投資公司
À Compartiments Multiples

Siège social: 4, rue Albert Borschette, L-1246 Luxembourg
R.C.S.Luxembourg B 39.346

股東通告

本文件十分重要，請您立即閱讀。若有疑問，請徵詢專業人士意見。

二零二三年三月二十日，盧森堡

謹此通知 MFS 全盛基金（「本公司」）股東，董事會¹已決定對本公司的發售文件（包括「資訊要點」及本公司和／或若干子基金（「基金」）的相關基金說明書（「基金說明書」））作出若干修訂，其中包括下述變更。凡提及基金名稱之處，均應視為有前綴：「MFS 全盛基金 - 」。

1. 多元資產優選成長基金：投資政策說明補充資料；及
2. 一般投資披露資料的補充。

此等變更將於二零二三年四月二十四日，即本通告刊發日期之一個月後（「生效日期」）生效，並將反映於下次更新版的基金說明書。

您不需要就本通告採取任何行動。

1. 多元資產優選成長基金：投資政策說明補充資料。

多元資產優選成長基金的公開說明書基金簡介目前聲明，該基金的投資配置為：50%至 90%股權證券，0%至 40%：短存續期配置（現金或約當現金證券，以及短期美國政府債券），10%至 30%：存續期較長的債務配置。

隨著基金管理方式的變化，基金投資組合管理團隊已不將短存續期和長存續期的債務投資視為不同的投資配置類別。現在，團隊將這些投資視為單一固定收益配置，只是具有各式各樣的償還期。整體而言，基金的固定收益工具配置並無改變。基金對股票的配置亦無變更。

因此，基金說明書中「投資目標及政策」下對基金投資策略的描述將進行更新，以反映除了 50%至 90%的股權證券配置外（此無變更），基金可能將 10%至 50%的投資配置到債務工具及現金或約當現金證券。為避免疑義，投資策略描述將持續強調基金投資的資產可能包含一定比例的短期政府證券及現金或約當現金工具。

¹ 除非另有說明，以括號及引號定義的詞彙之語義與本通告日期之前 MFS 全盛基金於二零二二年十一月二十一日刊發的基金說明書中的涵義相同。

2. 一般投資披露資料的補充

以下的披露資料補充不代表相關子基金之管理方法有重大變動。

全球重點研究基金 - 該基金投資策略說明將補充，以澄清該基金維持與該基金基準指標（MSCI 綜合世界指數）相似的經濟產業之配置。然而，本基金採取積極管理，除了引導產業配置外，其基準指標將不限制持股可能偏離基準指標的程度。

債務工具評等 - 如目前的基金說明書所披露：若三個國家認可證券評等組織（「NRSRO」，即穆迪投資者服務公司（「穆迪」）、標準普爾（「標普」）及惠譽信評（「惠譽」））皆對一固定收益證券進行評等，則投資經理人會使用位於中間的評等。若三個 NRSRO 當中兩者對一證券進行評等，則會使用兩者中較低的評等。如果只有一個 NRSRO 進行評等，投資經理人就會使用該評等。這點並無變更。

然而，針對其他情況，基金說明書將新增以下補充。若一證券未獲三個 NRSRO 評等，但獲得 DBRS 晨星之評等，則使用 DBRS 晨星之評等。若一證券未獲三個 NRSRO 或 DBRS 晨星評等，但獲得克羅債券評等機構（Kroll Bond Rating Agency，「KBRA」）之評等，則使用 KBRA 之評等。此外，美國國庫券、美國機構抵押擔保證券及其他美國機構證券皆視為獲得 AAA 評等，即便上述程序賦予其較低的評等。

TBA 交易 - 基金說明書將澄清，投資待宣布（「TBA」）交易（為抵押擔保證券的遠期承諾或延期交割交易）之子基金得持有與 TBA 交易相關的現金／約當現金工具，以協助於交割日期進行交易結算。

此外，將在「投資政策及風險 - 風險因素」中增加或補充以下項目的披露資料：

- 公司風險
- 衍生工具風險
- 通膨風險
- 利率風險
- 抵押擔保證券風險
- 公共衛生風險
- 不動產相關投資風險

一般說明

自本通告日期至生效日期期間，股東可免費贖回其股份，無須支付任何適用贖回費；但任何適用後期收費（例如或有遞延銷售費，亦稱為「CDSC」）仍適用。您的仲介可能會另行收取處理費。

MFS 全盛基金註冊辦事處備有反映上述所有變更的更新版基金說明書（以及基金財務報告和公司章程）供投資者索取，地址是 49, Avenue J.F.Kennedy, c/o State Street Bank International GmbH, Luxembourg Branch, L-1855 Luxembourg, Grand-Duchy of Luxembourg，或 4, rue Albert Borschette, L-1246, Luxembourg。

董事對本通告內容之準確性負責。

承董事會命



MFS MERIDIAN FUNDS
Société d'Investissement à Capital Variable
À Compartiments Multiples

Siège social: 4, rue Albert Borschette, L-1246 Luxembourg
R.C.S. Luxembourg B 39.346

NOTICE TO SHAREHOLDERS

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

Luxembourg, 20 March 2023

Notice is hereby given to the shareholders of MFS Meridian Funds (the "Company") that the Board of Directors¹ has resolved to make certain changes to the Company's offering documents, including the Key Information Documents and prospectus (the "Prospectus") which relate to the Company and/or certain sub-funds (the "Funds"), including the changes described below. Any reference to a Fund name shall be preceded with "MFS Meridian Funds –".

1. Prudent Capital Fund: enhancement of investment policy description;
2. General investment disclosure enhancements.

These changes take effect on **24 April 2023**, one month following the date of this Notice (the "Effective Date") and will be reflected in the next update of the Prospectus.

You are not required to take any action in respect of this Notice.

1. Prudent Capital Fund: enhancement of investment policy description.

The Prospectus Fund Profile of the Prudent Capital Fund currently states that the Fund allocates investments between 50% and 90% to equity securities, 0% to 40% in a short-duration allocation (cash or cash equivalent securities and short-term U.S. government debt securities), and between 10% and 30% in a longer-duration debt allocation.

As the management of the Fund has evolved, the Fund's portfolio management team has ceased to view the short-duration and long-duration debt investments as separate categories for investment allocation. Instead, the team views these investments as a single fixed income allocation featuring a continuous range of maturities. The Fund's overall allocation to fixed income instruments is not changing. The Fund's allocation to equities is also not changing.

Accordingly, the description of the Fund's investment strategy in the Prospectus under "Investment Objective and Policy" will be updated to reflect that, in addition to its allocation of 50% to 90% in equity securities (which is not changing), the Fund may allocate 10% to 50% of its investments to debt

¹ Capitalized terms, unless otherwise defined, shall have the same meaning given in the Prospectus of MFS Meridian Funds dated 21 November 2022, prior to the date of this Notice.

instruments and cash or cash-equivalent securities. For the avoidance of doubt, the investment strategy description will continue to highlight that the Fund's investments may include a significant percentage of assets in short-term government securities and cash or cash-equivalent instruments.

2. General investment disclosure enhancements

The following disclosure enhancements do not represent material changes to the management of the relevant sub-fund.

Global Research Focused Fund – The description of the Fund's investment strategy will be enhanced to clarify that the Fund maintains allocations to economic sectors that are similar to the Fund's benchmark, the MSCI All Country World Index. However, the Fund is actively managed and other than guiding sector allocation, the benchmark does not restrict the extent to which holdings may deviate from the benchmark.

Debt Instrument Ratings – As currently disclosed in the Prospectus: if all three Nationally Recognised Securities Rating Organisation ("NRSROs"), namely Moody's Investors Service ("Moody's"), Standard & Poor's ("S&P") or Fitch Ratings ("Fitch"), provide a rating for a fixed income security, the Investment Manager uses the middle rating. If two of the three NRSROs rate a security, the lower of the two ratings is used. If only one NRSRO assigns a rating, the Investment Manager uses that rating. This is not changing.

However, the following enhancements will be added to the Prospectus regarding other scenarios. If none of the three NRSROs assign a rating to a security, but the security is rated by DBRS Morningstar, then the DBRS Morningstar rating is assigned. If none of the three NRSROs nor DBRS Morningstar rate a security, but the security is rated by the Kroll Bond Rating Agency ("KBRA"), then the KBRA rating is assigned. In addition, U.S. treasuries, U.S. agency mortgage-backed securities, and other U.S. agency securities are considered to rate as AAA even if the process described above would have assigned a lower rating.

TBA Transactions – It will be clarified that sub-funds investing in to-be-announced ("TBA") transactions, which are forward-commitment or delayed-delivery transactions in mortgage-backed securities, may hold cash/cash-equivalent instruments in connection with the TBA investment in order to facilitate settlement of the transaction on the delivery date.

In addition, disclosure will be added or enhanced with respect to the following items under "Investment Policies and Risks – Risk Factors":

- Company Risk
- Derivatives Risk
- Inflation Risk
- Interest Rate Risk
- Mortgage-Backed Securities Risk
- Public Health Risk
- Real Estate-Related Investments Risk

General

During the period from the date of this Notice until the Effective Date, shareholders may redeem their shares free of any redemption fee; however, any applicable Back-End Load (e.g., contingent deferred sales charge, or "CDSC") will still apply. Your intermediary may separately charge a processing fee.

Updated Prospectuses reflecting all changes noted above (along with the Funds' financial reports and Articles of Incorporation) shall be available at 49, Avenue J.F. Kennedy, c/o State Street Bank International GmbH, Luxembourg Branch, L-1855 Luxembourg, Grand-Duchy of Luxembourg or at 4, rue Albert Borschette, L-1246 Luxembourg, the registered office of the Company.

The Directors accept responsibility for the accuracy of the contents of this Notice.

By order of the Board of Directors