

VONTOBEL 基金
具有可變資本之投資公司
11-13, Boulevard de la Foire, L-1528 Luxembourg
RCS Luxembourg B38170
(以下簡稱「基金」)

致股東通知信
瑞萬通博基金－新興東歐債券基金（「子基金」）

盧森堡，2022 年 11 月 28 日

本基金之董事會欲通知您，本子基金已決議將於 2022 年 12 月 5 日進行清算。

因應俄羅斯市場的發展，尤其對特定俄羅斯證券的制裁，根據基金銷售公開說明書一般部分第 16 節，董事會決議暫時停止**瑞萬通博基金－新興東歐債券基金**之發行、贖回和股份轉換，並由管理公司決議自 2022 年 3 月 2 日起實施。

鑒於針對俄羅斯債券的持續制裁以及因此產生的流動性不足，恢復子基金股份之正常交易和結束暫停交易非可行的選項。因此董事會決議清算子基金以將投資組合中流動資產所產生的收益支付給股東。

最終之正式總淨資產日期應為 2022 年 12 月 5 日（「生效日」），總淨資產將包括流動資產和受制裁資產之價值。在生效日期後，子基金應贖回足夠比例的流通證券，以使股東獲得流動資產收益。在生效日期後，子基金應贖回足夠比例的流通證券，以使股東獲得流動資產收益。

子基金的受制裁資產約佔子基金資產的 20%，該部分需要更長的時間來清算。子基金的股東將僅持有非流動之受制裁資產。管理公司將持續監控市場並儘快清算該部分資產，以維護股東的最佳利益。

子基金 AM 歐元（LU0469618036）和 AM 美元（LU0571068591）股票類別之月配息已被取消，從 2022 年 11 月底安排之分配開始生效。

與清算有關之費用及子基金在完全清算前之維持費用將由子基金承擔，已形成適當的準備金並記入清算收益中。若子基金之維護費用超過應記總額，管理公司應承擔超出之費用。

管理公司預計子基金清算之收益將於 2022 年 12 月 16 日當天或前後支付予股東。其餘收益將在實現後給付予股東。

所有無法分配給投資者之清算收益，應在清算全部完成後存放在盧森堡存託銀行，直到法定時效期滿。

如投資者對本通知書中所述的改變有任何疑問，應諮詢自身的法律、財務和/或稅務顧問。

VONTOBEL FUND

Investment company with variable capital
11–13, Boulevard de la Foire, L-1528 Luxembourg
RCS Luxembourg B38170
(the “Fund”)

NOTIFICATION TO SHAREHOLDERS OF VONTOBEL FUND – EASTERN EUROPEAN BOND (the “Sub-Fund”)

Luxembourg, November 28, 2022

The Fund’s Board of Directors (the “Board of Directors”) would like to inform you that it has decided to put the Sub-Fund into liquidation as of December 5, 2022.

Following developments in Russian markets and in particular the sanctions imposed on certain Russian securities, a Temporary Suspension of Issues, Redemptions and Conversions of Shares (the “Suspension”) in accordance with section 16 of the General Part of the Fund’s Sales Prospectus for the Sub-Fund was decided by the Board of Directors and communicated to Shareholders on March 2, 2022.

In view of the ongoing sanctions against Russian securities and their resulting illiquidity, a return to regular trading in Shares of the Sub-Fund and an end to the Suspension are not an option. The Board of Directors has therefore decided to liquidate the Sub-Fund in order to pay proceeds stemming from liquid assets in the portfolio to its Shareholders.

The last official NAV date shall be December 5, 2022 (“the Effective Date”). This NAV will include the value of both liquid and sanctioned assets. After the Effective Date, the Sub-Fund shall redeem an adequate percentage of its outstanding shares in order for Shareholders to receive proceeds from liquid assets.

Sanctioned assets in the Sub-Fund make up around 20 percent of the Sub-Fund’s assets. They will take longer to liquidate. Shareholders shall remain in the Sub-Fund holding only illiquid sanctioned assets. The Management Company will keep monitoring the markets and will liquidate the assets as soon as possible and in the best interests of the shareholders.

The distribution of monthly dividends for the Sub-Fund’s AM EUR (LU0469618036) and AM USD (LU0571068591) share classes has been cancelled beginning with the distribution scheduled for the end of November 2022.

The costs associated with the liquidation will be charged to the Sub-Fund. Appropriate provisions were formed and are taken into account in the liquidation proceeds. The Management Company shall bear any cost of the Sub-Fund’s maintenance in case they exceed the accrued amount.

Liquidation proceeds from liquid assets are expected to be distributed on or around December 16, 2022. The remaining proceeds will be paid to Shareholders upon realization.

All liquidation proceeds that cannot be distributed to the investors shall, upon full completion of the liquidation, be deposited with the Caisse de Consignation de Luxembourg until the statutory period of limitation has expired.

Investors are advised to consult their own legal, tax and/or financial advisors should they have any questions regarding the liquidation of the Sub-Fund.

The Board of Directors

